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COPPORATE FINANCE

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20 October 2004

The United States Securities and Exchange Commission Exemption File 82-5204

Division of Corporate Finance Room 3094 (3-6) 450 5th Street Northwest Washington DC 20549 USA



SWGKN PLC

Dear Sirs,

GKN plc - purchase of own ordinary shares held in Treasury

For your information I enclose a copy of the above announcement.

Yours faithfully,

David Pavey

Assistant Company Secretary

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GKN plc

Purchase of own securities held in Treasury

GKN plc announces that on 19 October 2004 it purchased 500,000 of its ordinary shares at a price of 211.8601p per share from Cazenove & Co. Ltd. It is intended that these shares are held in Treasury.

Following the purchase, GKN plc holds 3,300,000 of its ordinary shares in Treasury and has a total of 732,122,960 ordinary shares (excluding Treasury shares) in issue.

Grey Denham Company Secretary 19 October 2004